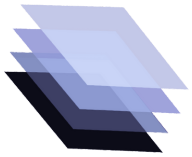


BlueMark Impact Reporting

BlueMark Impact Reporting (formerly known as CapRock Impact Reporting) is an impact data collection, analysis, and reporting solution designed for asset allocators.

The platform offers investors a streamlined way to collect, manage, and analyze impact data across the funds in their portfolios, equipped with interactive tools to effectively share results with clients and other stakeholders.



Simplify your data collection processes

SAVE TIME ON DATA COLLECTION AND PROCESSING

- Request data from fund managers using metrics from a built-in impact metrics catalog or customize your own
- Send and track impact data requests to fund managers directly within the platform
- Automate reviews of impact data completeness and accuracy



Centralize your impact information

STREAMLINE YOUR WORKFLOWS

- Organize key data on fund managers, including documents, reports, internal analyses, and results, in one centralized location
- Review, edit, and manage essential information for all impact funds in your or your clients' portfolios
- Upload and maintain fund-level reports and documents in dedicated, fund-specific libraries



Enhance your impact monitoring

GAIN CLARITY ON PERFORMANCE

- View and analyze fund- and portfolio-level results aggregated by KPI or impact theme
- Compare results across multiple reporting periods to analyze performance trends over time
- Share impact performance data with clients via interactive and customizable dashboards



Discover new fund managers

EASILY FIND AND EVALUATE FUNDS

- Search for funds based on key criteria including impact theme, asset class, and geography
- Review profiles of fund managers and request access for additional details (*coming soon*)